Transform your SEC disclosure process from start to finish

A COMPREHENSIVE, WEB-BASED COLLABORATIVE PLATFORM FOR SEC DISCLOSURE AND FILING

- Effortlessly generate EDGAR-compliant HTML documents

- Accurately tag XBRL and iXBRL with the latest taxonomies

- Produce SEC filings that adhere to current technical specifications

TRANSFORM
Modular, cloud-based SEC disclosure platform

HTML Authoring Format your filings to fit your needs and seamlessly update underlying data.	**XBRL and iXBRL Tagging** Save time and effort with automatic fact detection and adaptive tagging suggestions.
XML Forms Easily create XML forms and review them in a convenient, human-readable format.	**EDGAR Filing** File EDGAR submissions directly with the SEC from within the Transform™ platform.

DISCLOSURE DONE YOUR WAY

Transform™, our innovative web-based collaborative platform, redefines the disclosure process with unmatched ease, accuracy and efficiency. Choose from self-service or hybrid models tailored to your needs. Developed by seasoned industry experts, Transform is designed to work the way you want to work. You can manage filings independently or with support from our expert service teams.

Transform automates the preparation process, improves tagging accuracy, and quickly creates SEC forms—while enabling seamless collaboration among geographically dispersed teams in real time.

ADVANCED AUTHORING TOOLS THAT ARE EASY TO USE

Simply import your data from common file types and edit in a convenient word processing format. Transform automates pagination and page breaks, generates the table of contents, and converts financial tables into EDGAR format. Easily import Excel files to update tables without losing formatting.

SIMPLIFY XBRL TAGGING

Onboard work by downloading an existing filing as a template for tagging to save time and effort. Transform automatically extracts numbers and labels for faster tagging, and with its patented technology, learns over time to better suggest concepts for new filings. Built-in validation tools ensure precise tagging throughout the process.

EASILY CREATE SEC FORMS, EVEN IF YOU'RE NOT AN EXPERT

Automatically populate SEC forms from a completed Excel template. Verify SEC compliance as you work, and preview your XML filing as it will appear on the SEC website.

ENSURE ACCURATE SEC REPORTING

Transform's integrated EDGAR filing system reduces the possibility of human error. Preview your submission as a PDF. Avoid stress by test filing, then view the status of your submission from within the platform.

Save time and effort with state-of-the-art technology

Transform leverages machine learning and artificial intelligence to simplify the complexities of SEC disclosure and reduce turnaround times. Whether it's your first filing or your fifteenth, you can rely on our smart tools, intuitive interface and expert support to ensure timely, accurate filing every time.

- **Make last-minute edits with confidence**
  Change a tag, a paragraph or an entire section—even when you're right down to the wire.

- **Shorten production of lengthy documents**
  Split long documents into sections for simultaneous editing by individual work teams. Then stitch the sections back together in the order you choose. You may also eliminate the need to wait until the full document is assembled before starting iXBRL tagging.
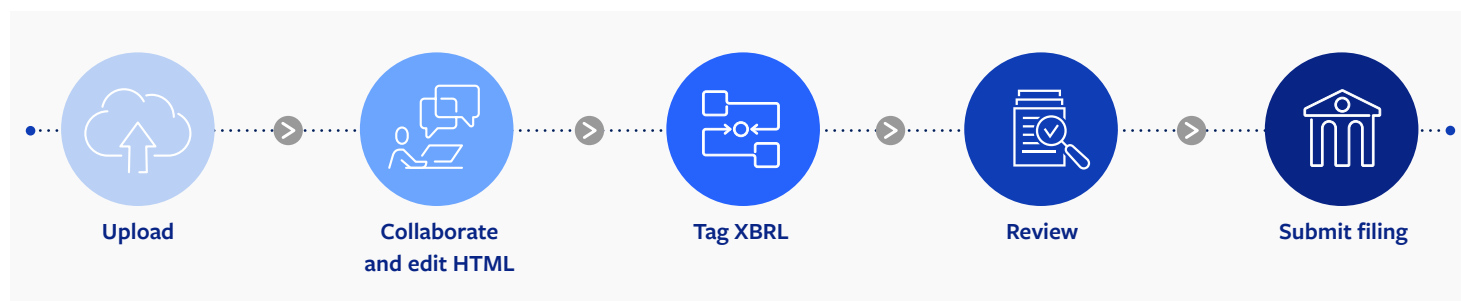
- **Take the guesswork out of tagging**
  Transform's automated concept selection makes the tagging process run faster while dramatically reducing manual effort and minimizing the risk of errors.

- **Simplify form creation**
  Easily create and validate SEC XML forms including Regulation A, Section 16, and Crowdfunding.

- **Stay connected**
  All of your stakeholders will have access to your documents from anywhere without having to track and manage individual files.

Upload > **Collaborate and edit HTML** > **Tag XBRL** > **Review** > **Submit filing**
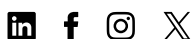
About CompSci Resources, LLC

Acquired by Broadridge, CompSci specializes in the preparation and processing of SEC filings for public companies and mutual funds using patented technology. As a member of XBRL US since 2006, CompSci has helped more than 1,400 businesses improve their SEC reporting by simplifying and automating HTML composition, XBRL tagging, XML form generation, and EDGAR filing. CompSci's team of industry experts worked directly with the SEC for several years before moving on to perfect Transform, a proprietary, web-based software.

CompSci
A Broadridge® Company

Embrace a streamlined approach to SEC filing, reach out to your Broadridge sales associate today.

Broadridge Financial Solutions (NYSE: BR), a global Fintech leader with over $6 billion in revenues, provides the critical infrastructure that powers investing, corporate governance, and communications to enable better financial lives. We deliver technology-driven solutions that drive business transformation for banks, broker-dealers, asset and wealth managers and public companies. Broadridge's infrastructure serves as a global communications hub enabling corporate governance by linking thousands of public companies and mutual funds to tens of millions of individual and institutional investors around the world. Our technology and operations platforms underpin the daily trading of more than $10 trillion of equities, fixed income and other securities globally. A certified Great Place to Work®, Broadridge is part of the S&P 500® Index, employing over 14,000 associates in 21 countries. For more information about us, please visit Broadridge.com.

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